IEA Bioenergy Task 37

Anaerobic Digestion Report

Turkey's Situation in Biogas

Summary of AD Plants: 37 plants

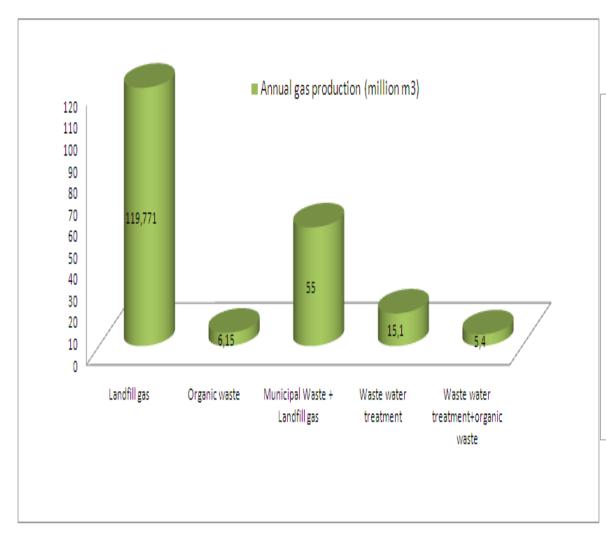
- Agriculture: None in Turkey

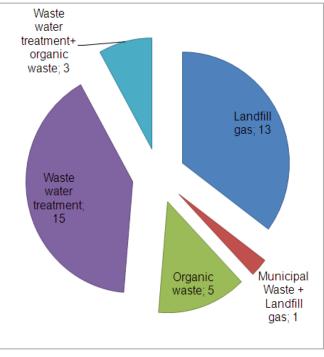
- Industrial: 23 plants

- Sewage sludge: None in Turkey

- Municipal (biowaste):1 plant

- Landfill: 13 plants





Summary of Up-grading Plants:

There is no biogas upgrading plant in Turkey. The produced biogas is only seperated from condensate and hydrogen sulphide to be utilised in gas engines.

Trends in numbers of AD Plants:

Continuously running 37 plants (ten at the construction phase)

Turkey has 2.000 plant potential only with animal manure.

Summary of Gas Production Data:

- Raw biogas production 201 million m³ annually
- Electricity production91 MW installed capacity annually
- Amount of heat recovered91 MW installed capacity annually

Performance Data:

- electrical efficiency
The electricy efficiency ratio is between %30-38

- total energy efficiency Overall efficieny 80-85%

- emissionsNot in the agenda yet

Economic Data:

- Investment costs

- AD plant

Landfill plants cost are around €33 million/17 off 1.4 MW plant (2 MW plant for €3 mil.)

Waste water treatment+organic waste plant investment cost €2,7 million 600 kW engine and operating cost €40.000 annually.

Biogas Feed-in-tariff Legislation

Economic Support Data:

- Potential Feed-in tariff in Turkey

Renewable Energy Law (Nr. 5346) (announced in Dec. 2010)

Scale of RES Feed-in tariff Guaranteed Purchase Prices	
RES Plant type	For a decade
	(\$ cent/kWh)
Hydroelectric	7.3
Wind	7.3
Geothermal	10.5
Solar	13.3
Plant running on biomass (including landfill gas)	13.3

In case of using locally made mechanic and electro-mechanic components, an additional \$0.4-2.4 cent for 5 years will be added to the guaranteed price.

National Strategy/Support for Exploitation of Biogas:

- e.g. renewable energy programmes – specific support for biogas

The new potential RES legislation also includes biogas production

According to the law: Tariffs are applied for plants established between 18th May 2005 & 31st December 2015.

From 31st December 2015 on, the prices will be revised (not exceeding figures)

Challenges:

- AD plant permitting

Licensing steps including (<u>www.epdk.org.tr</u>)

Application, examination and Evaluation, Approval, Granted a license (150-180 days)

- Environmental licenses

Environmental impact assessment is required

- Grid connections (electricity, heat, gas pipeline)

Some applications exist but still not clear

- Digestate utilisation

No legislation on degistate characteristics and utilisation

Research Activities:

- Main national and international projects
- ➤ Ongoing national biogas plant project capacity of 350 kWel.
- ➤ Ege University will establish 1-5 m³ 60 plants around Izmir.
- ➤ Akdeniz University has also its own laboratory 5 m³ plant.
- ➤ Some additive nutrients are being tried